



Special Arrangement of Premium Payment Application Form

保費繳付特別安排申請書

Private & Confidential 私人及機密

Policy Number

保單號碼

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Name of Policyholder

保單持有人姓名

Name of Insured

受保人姓名

Being the Policyholder of the captioned policy, I / we understand that the premiums should be paid by the Policyholder / Insured. However, I / we would like to propose the following designated payer (the "Payer") to pay the premiums for my captioned policy due to the below reason(s). Details are as follows:

作為上述保單持有人，本人 / 我們明白保費應由保單持有人 / 受保人繳交。唯基於以下原因，本人 / 我們現申請由以下指定繳款人 (簡稱「繳款人」) 繳付本人上述保單之保費，詳情如下：

Name of Payer 繳款人姓名 : _____

Payer's ID No. 繳款人之身份證號碼 : _____

* Relationship with the (Proposed) Policyholder : ☐ 配偶 Spouse ☐ 父母 Parent

與(準)保單持有人之關係

☐ 子女 Children

☐ 其他 Others : _____

* Please attach certified true copy of the payer's ID/passport and relationship proof (e.g. marriage certificate or birth certificate)

請附上繳款人之身份證/護照及關係證明文件(如結婚證書或出生證書)之核證副本

Reason 原因 : _____

PEP Self-declaration 政治人物自我聲明 (Compulsory to complete 必須填寫)

Are you or any relevant parties^{#1} of this policy a politically exposed person ("PEP"^{#2}), PEP family member or PEP close associate?

閣下或本保單相關各方人士^{#1} 是否政治人物「PEP」^{#2}、其家庭成員或與政治人物有關係密切的人？

☐ No 否

☐ Yes 是, please provide 請提供

a. Name of this "PEP" 此政治人物的姓名:

Position 職位:

b. Name of the relevant party(ies) of this policy 本保單相關人士的姓名:

Relationship with this "PEP": 與此政治人物的關係:

^{#1} Relevant parties include but not limited to the insured, beneficiary(ies), person acting on behalf of the policyholder, beneficial owner(s), etc. 相關各方人士包括但不限於受保人、受益人、代表保單持有人行事的人、實益擁有人等。

^{#2} A politically exposed person (PEP) is an individual who is or has been entrusted with a prominent public function in Hong Kong / a place outside Hong Kong / by an international organization. 政治人物被界定為在香港 / 香港以外地方 / 國際組織擔任或曾擔任重要公職的個人。

Declaration 聲明

I / We confirm that I / we have accessed, read and understood the Personal Information Collection Statement (the "Statement") of Generali Life (Hong Kong) Limited / Assicurazioni Generali S.p.A. Hong Kong Branch (whichever applicable) ("Generali"), which is available on Generali's website: https://www.generali.com.hk/EN_US/personal_information. I / We agree that Generali may collect, use, store, disclose, transfer and otherwise process my / our personal data in accordance with the terms of the Statement. I / We further confirm that I / we have obtained the express consent of the life insureds and any other relevant individuals (where applicable) for providing their personal data to Generali for the purposes stated in the Statement and for allowing Generali to collect, use, store, disclose, transfer and otherwise process such personal data in accordance with the terms of the Statement.

本人 / 我們確認已經查閱並且明白由忠意人壽(香港)有限公司 / 忠意保險有限公司香港分行(如適用)(「貴公司」)的收集個人資料聲明(「該聲明」)，該聲明可於貴公司網站查閱：https://www.generali.com.hk/ZH_HK/personal_information；本人 / 我們同意貴公司可依照該聲明的條款收集、使用、儲存、披露、轉移及以其他方式處理本人 / 我們的個人資料。本人 / 我們進一步確認，本人 / 我們已獲得受保人和任何其他有關人士(如適用)的明示同意，可以按照該聲明所述的用途將他們的個人資料提供給貴公司，並允許貴公司可依照該聲明的條款收集、使用、儲存、披露、轉移及以其他方式處理該等個人資料。

I / We understand that the above application is subject to the approval of Generali, and Generali reserves the rights to request the additional relevant supporting documents and reject my application without any reason.

本人 / 我們明白上述申請需交由忠意審批，而忠意保留索取其他相關證明文件及拒絕上述申請而無須任何理由之權利。

*** Please DO NOT sign on BLANK form 請勿在空白表格上簽署 ***

X

Signature of Policyholder
保單持有人簽署

X

Signature of Witness
見證人簽署

(Name 姓名: _____)

Date (DD / MM / YYYY)
日期(日 / 月 / 年)